

EXHIBIT M

RevGo

Not too complicated

- Pick and Pack fulfillment center
- Clients send in pallets of products, RevGo picks them into individual boxes...
- And sends them out.
- Value proposition:
 - All orders received before 4:30 EDT are shipped that day
 - All returns for refund are processed and complete in one business day
 - If both of the above don't happen, that days shipments are free for Client
- Great for consumers because they get their products (especially if it's a trial) within two days of ordering
- Even better, refunds are processed super fast when consumers return products

Best thing to do is hit website

www.revgo.net

Legal Compliance

- RevGo has a mix of customers and has a huge backlog of new customers coming on board:
- Most new customer volume coming up is single sale, not subscription
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Next Two Weeks

- [REDACTED] will lead team
- Following people and salaries per week:
 - [REDACTED] \$1,800 Manager of everything
 - [REDACTED] \$800 Warehouse foreman
 - Warehouse Worker 1 \$400
 - Warehouse Worker 2 \$400
 - Warehouse Worker 3 \$400
 - Packing Supplies \$2,700
 - Rent \$6,972
 - Insurance \$1,400
 - Total \$14,872
- Communicate immediately with all Consumers and steady the ship for next two weeks

Expenses

- Next week's collected revenue should be aprox. \$19,090.
- Expenses Week 1:
 - \$3,800 staff
 - \$2,700 Packing Supplies
 - \$6,972 Rent
 - \$1,400 Insurance
 - \$ 4,218 Cash Flow (doesn't include beginning cash of about \$10k)
- Expenses Week 2:
 - \$3,800 staff
 - \$2,700
 - \$12,590 Cash Flow

New Customers Coming – RevGo

Merchant	Status	Product Lo	Revenue	July Shipments	July Revenue	August shipments	August Revenue	Sept. Shipments	September Revenue
Signed Agreements- BULK									
Premium Nutraceuticals	Full Go	Revgo	\$ 0.95	8,500	\$ 8,075.00	8,500	\$ 8,075.00	8,500	\$ 8,075.00
Facebook Media	Full Go	Revgo	\$ 4.50	2,000	\$ 9,000.00	2,500	\$ 11,250.00	3,000	\$ 13,500.00
Ashy Bines	Starting 07/04	Revgo	\$ 1.75	3,000	\$ 5,250.00	3,000	\$ 5,250.00	3,000	\$ 5,250.00
Human Optimization Labs	Integrating	In Transit	\$ 1.65	4,500	\$ 7,425.00	4,500	\$ 7,425.00	4,500	\$ 7,425.00
Biz Profits	Integrating	In Transit	\$ 1.75	9,000	\$ 15,750.00	9,000	\$ 15,750.00	9,000	\$ 15,750.00
Tangram	Integrating	In Transit	\$ 1.75	300	\$ 525.00	1,500	\$ 2,625.00	1,500	\$ 2,625.00
The Belgium Kitchen	Integrating	In Transit	\$ 1.75	3,000	\$ 5,250.00	3,000	\$ 5,250.00	3,000	\$ 5,250.00
Actiserver	Integrating	Revgo	\$ 1.75	1,500	\$ 2,625.00	1,500	\$ 2,625.00	1,500	\$ 2,625.00
Total				31,800	\$ 17,075.00	33,500	\$ 58,250.00	34,000	\$ 60,500.00
Pending- BULK									
DS Total	Pending Pitney Bowles *no 3		\$ 0.80	15,000	\$ 12,000.00	15,000	\$ 12,000.00	15,000	\$ 12,000.00
Jessie Fitness	awaiting new manufacturer		\$ 1.75	3,000	\$ 5,250.00	3,000	\$ 5,250.00	3,000	\$ 5,250.00
Iconic Industries	Product in China		\$ 1.75	1,500	\$ 2,625.00	1,500	\$ 2,625.00	1,500	\$ 2,625.00
Black Dragon	Hammering out deal		\$ 1.75	1,500	\$ 2,625.00	1,500	\$ 2,625.00	1,500	\$ 2,625.00
Emagine/ Pure Health	Awaiting Mids		\$ 1.75	4,500	\$ 7,875.00	4,500	\$ 7,875.00	4,500	\$ 7,875.00
ubobblehead.com	Awaiting box design		\$ 1.75	1,500	\$ 2,625.00	1,500	\$ 2,625.00	1,500	\$ 2,625.00
FDC- Dashcam	Awaiting FDC		\$ 0.50	25,000	\$ 12,500.00	25,000	\$ 12,500.00	40,000	\$ 20,000.00
FDC- 310 Nutrition	Awaiting FDC		\$ 0.80	7,500	\$ 6,000.00	7,500	\$ 6,000.00	7,500	\$ 6,000.00
Stingray	Visiting Warehouse		\$ 1.65	6,000	\$ 9,900.00	6,000	\$ 9,900.00	6,000	\$ 9,900.00
Total				65,500	\$ 12,000.00	65,500	\$ 30,700.00	80,500	\$ 68,900.00
Current									
Syntratech	Full Go	Revgo	\$ 1.75	2,500	\$ 4,375.00	2,500	\$ 4,375.00	2,500	\$ 4,375.00
BRB	Full Go	Revgo	\$ 1.75	8,500	\$ 14,875.00	9,500	\$ 16,625.00	10,000	\$ 17,500.00
Smash Bid	Full Go	Revgo	\$ 1.75	7,000	\$ 12,250.00	7,000	\$ 12,250.00	7,000	\$ 12,250.00
Next Level Nutra	Full Go	Revgo	\$ 1.75	500	\$ 875.00	500	\$ 875.00	500	\$ 875.00
Scientific Medicinal Systems	Full Go	Revgo	\$ 1.75	100	\$ 175.00	100	\$ 175.00	100	\$ 175.00
Vitamin Vape	Full Go	Revgo	\$ 1.75	2,500	\$ 4,375.00	2,500	\$ 4,375.00	2,500	\$ 4,375.00
SS Nutra	Full Go	Revgo	\$ 1.50	6,000	\$ 9,000.00	6,000	\$ 9,000.00	6,000	\$ 9,000.00
X8	Full Go	Revgo	\$ 1.75	700	\$ 1,225.00	800	\$ 1,400.00	900	\$ 1,575.00
Fundamental Nutrition	Full Go	Revgo	\$ 1.50	11,500	\$ 17,250.00	11,500	\$ 17,250.00	11,500	\$ 17,250.00
Total				39,300	\$ 64,400.00	40,400	\$ 66,325.00	41,000	\$ 67,375.00

Next Steps

- Thumbs up, then we notify all the Customers asap.
- FTC froze the assets of RevGo based on the actions of another company that Blair McNea owns.
- We are in negotiations with FTC to release RevGuard, RevLive and RevGo from the freeze.
- Expect an answer within one week.
- Meantime, business as usual.
- What can we tell them?